

INITIATIVE ID

SE 1

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

New arrivals programme

A text book and movies for teachers of Swedish for immigrants.

SUBJECT MATTER

Financial literacy and personal finance management. The material introduces Swedish terminology for private finances, provides orientation within the Swedish banking and payment system and clarifies important rights and obligations in simple Swedish.

MAIN ORGANISER

Central bank or competent Authority - joint initiative

CO-ORGANISER

Central Bank or competent authority (banking, securities and/or insurance) - joint initiative

FEATURES AND CONTENT

FORMAT

Website, online tools, a book

START DATE

2008

END DATE

Ongoing

OBJECTIVE

To provide immigrants with information about the Swedish (digital) financial system

TARGET GROUP

Other: Immigrants

LANGUAGES

Swedish

TYPE OF OUTPUT PRODUCED

A book, movies, quizzes



INITIATIVE ID

SE 2

Sweden

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COUNTRY

FEATURES AND CONTENT

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION Protect Your Financial Future

SUBJECT MATTER Financial literacy and personal finance management.

MAIN ORGANISER | Central bank or Competent Authority - joint initiative

CO-ORGANISER Central Bank or competent authority (banking, securities and/or insurance) - joint initiative

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FORMAT Website, online tools, folders, seminars, a book

START DATE | 2010

END DATE Ongoing

OBJECTIVE Financial education for everyone (teaching trainers) – the initiative aims to make consumers more knowledgeable about and aware of their own personal finances. Several people in occupational categories have taken the course, including guardians, budget and

debt advisors, consumer counsellors and union members.

TARGET GROUP Trainers

LANGUAGES Swedish

TYPE OF OUTPUT PRODUCED | A book, movies, quizzes, website, folders, a podcast



INITIATIVE ID

SE 3

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

Secondary school programme

SUBJECT MATTER

Financial literacy and personal finance management It contains educational material for grades 3-6.

MAIN ORGANISER

Central bank or Competent Authority - Joint initiative

CO-ORGANISER

Central Bank or Competent Authority (banking, securities and/or insurance) - Joint initiative

FEATURES AND CONTENT

FORMAT

Website, online tools and a book; mobile application

START DATE

10 October 2017

END DATE

Ongoing

OBJECTIVE

Financial literacy and personal finance management via the use of a game at the coin-museum and digitalised tool to make it available

for everyone

TARGET GROUP

School students

LANGUAGES

Swedish

TYPE OF OUTPUT PRODUCED

A book, movies, quizzes, simulators, calculator games



INITIATIVE ID

SE 4

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

Seniors programme

SUBJECT MATTER | Financial literacy and personal finance management

The seniors programme is a course that aims to enhance pensioners' knowledge about the housing supplement, online banking, taxes, consumer law and everyday law, digitalisation and

investment fraud.

MAIN ORGANISER | Central bank or competent authority - joint initiative

CO-ORGANISER Central Bank or competent authority (banking, securities and/or

insurance) - joint initiative.

FEATURES AND CONTENT

FORMAT Website, online tools, a book, folders and seminars

START DATE Relaunched in 2019

END DATE Ongoing

OBJECTIVE | Financial education for seniors (digitalisation and fraud)

TARGET GROUP | Elderly people

LANGUAGES Swedish

TYPE OF OUTPUT PRODUCED A book, movies, quizzes, website, folders, pod casts



INITIATIVE ID

SE 5

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

University programme, understanding pensions

SUBJECT MATTER

Financial literacy and personal finance management

Knowledge about the pension system is low in Sweden. In this project, future human ressources personnel are educated about the pension system in detail so that they can teach the future colleagues. The programme covers the whole system and life choices that people make that have consequences for their future pension.

MAIN ORGANISER

Central bank or competent authority - joint initiative

CO-ORGANISER

Central bank or competent authority (banking, securities and/or insurance) - joint initiative.

FEATURES AND CONTENT

FORMAT

Physical (seminars, conferences...)

START DATE

2015

END DATE

Ongoing

OBJECTIVE

Education about the pension system for students in human

resources management

TARGET GROUP

University students

LANGUAGES

Swed is h

TYPE OF OUTPUT PRODUCED

A book, movies, quizzes, educational material



INITIATIVE ID

SE 6

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

Upper secondary school programme

SUBJECT MATTER

Financial literacy and personal finance management

'Koll på cashen' ('Keep Your Cash') programme provides broad educational materials about personal finances for students in upper

secondary school.

MAIN ORGANISER

Central bank or competent authority - joint initiative

CO-ORGANISER

Central bank or competent authority (banking, securities and/or insurance) - joint initiative.

FEATURES AND CONTENT

FORMAT

Website and online tools

START DATE

2008

END DATE

Ongoing

OBJECTIVE

Personal finance for students

TARGET GROUP

School students

LANGUAGES

Swedish

TYPE OF OUTPUT PRODUCED

A book, movies, quizzes and online tools



INITIATIVE ID

SE 7

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

First time parents

SUBJECT MATTER | Financial literacy and personal finance Management

Being a parent in Sweden means new opportunities and obligations. Knowledge about the regulations regarding parental leave, the pension system and saving for a child needs to be updated when

To prevent future problems, the project aims to update financial knowledge.

MAIN ORGANISER

Central bank or competent authority - joint initiative

CO-ORGANISER

Central bank or competent authority (banking, securities and/or insurance) - joint initiative.

expecting a child. Normally, income falls and the expenses increase.

FEATURES AND CONTENT

FORMAT Website, a book

START DATE 2019

END DATE Ongoing

OBJECTIVE Single parents have a hard time making ends meet. The project is

aimed at preventing problems in the future.

TARGET GROUP | Immigrants; first time parents

LANGUAGES Swedish

TYPE OF OUTPUT PRODUCED | A book, movies, quizzes and a book



INITIATIVE ID

SE 8

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COUNTRY

Sweden

INFORMATION ON THE INITIATIVE

NAME AND DESCRIPTION

Teacher training (home and consumer studies)

SUBJECT MATTER

Financial literacy and personal finance Management Home and consumer studies is a mandatory school subject in Sweden and there is plenty of time for personal finance and financial literacy. The lessons are planned by the teachers who need more knowledge, as the market is digitalised and products and regulations are changing.

MAIN ORGANISER

Central bank or competent authority - joint initiative

CO-ORGANISER

Central bank or competent authority (banking, securities and/or insurance) - joint initiative.

FEATURES AND CONTENT

FORMAT

Physical (seminars, conferences...)

START DATE

2019

END DATE

Ongoing

OBJECTIVE

New products, services and regulation on the financial market

TARGET GROUP

Teachers

LANGUAGES

Swed is h

TYPE OF OUTPUT PRODUCED

A book, movies, quizzes, educational material