Bank Name: **NordLB**

General Bank Data

Section 1: General Information	Response	
a. General information provided by the national supervisor:		
(1) Country code	DE	1.a.(1)
(2) Bank name	NordLB	1.a.(2)
b. General Information provided by the reporting institution:		
(1) Reporting date (yyyy-mm-dd)	31/12/2013	1.b.(1)
(2) Reporting currency	EUR	1.b.(2)
(3) Euro conversion rate	1.0000	1.b.(3)
(4) Reporting unit	1 000	1.b.(4)
(5) Accounting standard	IFRS	1.b.(5)
(6) Location of public disclosure	https://www.nordlb.com/fileadmin/redaktion_en/branchen/investorrelations/Systemic_Importance_Announcement_31-	1.b.(6)

Size Indicator

Section 2: Total Exposures	Amount	
a. Counterparty exposure of derivatives contracts (method 1)	4 432 924	2.a.
b. Gross value of securities financing transactions (SFTs)	14 668 873	2.b.
c. Counterparty exposure of SFTs	5 749 278	2.c.
d. Other assets	175 183 584	2.d.
(1) Securities received in SFTs that are recognised as assets	0	2.d.(1)
e. Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1))	200 034 659	2.e.
f. Potential future exposure of derivative contracts (method 1)	2 619 437	2.f.
g. Notional amount of off-balance sheet items with a 0% CCF	8 089 672	2.g.
(1) Unconditionally cancellable credit card commitments	204 940	2.g.(1)
(2) Other unconditionally cancellable commitments	7 884 732	2.g.(2)
h. Notional amount of off-balance sheet items with a 20% CCF	1 149 964	2.h.
i. Notional amount of off-balance sheet items with a 50% CCF	10 247 939	2.i.
j. Notional amount of off-balance sheet items with a 100% CCF	7 082 674	2.j.
k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))	21 908 981	2.k.
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:		
(1) On-balance sheet assets	5 505 199	2.l.(1)
(2) Potential future exposure of derivatives contracts	1 756	2.l.(2)
(3) Unconditionally cancellable commitments	0	2.l.(3)
(4) Other off-balance sheet commitments	0	2.l.(4)
(5) Investment value in the consolidated entities	0	2.l.(5)
m. Regulatory adjustments	1 931 626	2.m.
o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)	225 518 969	2.o.

Interconnectedness Indicators

Section 3: Intra-Financial System Assets	Amount	
a. Funds deposited with or lent to other financial institutions	25 596 880	3.a.
(1) Certificates of deposit	10 878	3.a.(1)
b. Undrawn committed lines extended to other financial institutions	633 992	3.b.
c. Holdings of securities issued by other financial institutions:		
(1) Secured debt securities	3 982 221	3.c.(1)
(2) Senior unsecured debt securities	23 566 349	3.c.(2)
(3) Subordinated debt securities	96 421	3.c.(3)
(4) Commercial paper	0	3.c.(4)
(5) Stock (including par and surplus of common and preferred shares)	94 874	3.c.(5)
(6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5)	0	3.c.(6)
d. Net positive current exposure of securities financing transactions with other financial institutions	22 667	3.d.
e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value:		
(1) Net positive fair value (include collateral held if it is within the master netting agreement)	2 696 335	3.e.(1)
(2) Potential future exposure	963 713	3.e.(2)
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))	57 653 452	3.f.

Section 4: Intra-Financial System Liabilities	Amount	
a. Deposits due to depository institutions	31 088 518	4.a.
b. Deposits due to non-depository financial institutions	15 105 940	4.b.
c. Undrawn committed lines obtained from other financial institutions	0	4.c.
d. Net negative current exposure of securities financing transactions with other financial institutions	1 856 196	4.d.
e. OTC derivatives with other financial institutions that have a net negative fair value:		
(1) Net negative fair value (include collateral provided if it is within the master netting agreement)	2 391 048	4.e.(1)
(2) Potential future exposure	114 026	4.e.(2)
g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))	50 555 728	4.g.

Section 5: Securities Outstanding	Amount	
a. Secured debt securities	42 269 712	5.a.
b. Senior unsecured debt securities	30 667 080	5.b.
c. Subordinated debt securities	2 597 830	5.c.
d. Commercial paper	265 367	5.d.
e. Certificates of deposit	194 712	5.e.
f. Common equity	0	5.f.
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.	0	5.g.
i. Securities outstanding indicator (sum of items 5.a through 5.g)	75 994 701	5.i.

Substitutability/Financial Institution Infrastructure Indicators

Section 6: Payments made in the reporting year (excluding intragroup payments)	Reported in	Amount in specified currency	Amount	
a. Australian dollars	AUD	AUD 13,263,485	9 671 018	6.a.
b. Brazilian real	BRL	BRL 0	0	6.b.
c. Canadian dollars	CAD	CAD 18,333,319	13 411 054	6.c.
d. Swiss francs	CHF	CHF 95,060,188	77 221 928	6.d.
e. Chinese yuan	CNY	CNY 58,866	7 212	6.e.
f. Euros	EUR	EUR 772,735,949	772 735 949	6.f.
g. British pounds	GBP	GBP 159,646,058	188 021 783	6.g.
h. Hong Kong dollars	HKD	HKD 2,353,950	228 589	6.h.
i. Indian rupee	INR	INR 5,980,573	77 220	6.i.
j. Japanese yen	JPY	JPY 991,053,363	7 660 101	6.j.
k. Swedish krona	SEK	SEK 56,260,780	6 505 573	6.k.
l. United States dollars	USD	USD 5,078,865,578	3 825 575 621	6.l.
n. Payments activity indicator (sum of items 6.a through 6.l)			4 901 116 048	6.n.

Section 7: Assets Under Custody	Amount	
a. Assets under custody indicator	61 635 539	7.a.

Section 8: Underwritten Transactions in Debt and Equity Markets	Amount	
a. Equity underwriting activity	0	8.a.
b. Debt underwriting activity	9 309 330	8.b.
c. Underwriting activity indicator (sum of items 8.a and 8.b)	9 309 330	8.c.

Bank Name: **NordLB**

General Bank Data

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(1) Country code	DE	1.a.(1)
(2) Bank name	NordLB	1.a.(2)
b. General Information provided by the reporting institution:		
(1) Reporting date (yyyy-mm-dd)	31/12/2013	1.b.(1)
(2) Reporting currency	EUR	1.b.(2)
(3) Euro conversion rate	1.0000	1.b.(3)
(4) Reporting unit	1 000	1.b.(4)
(5) Accounting standard	IFRS	1.b.(5)
(6) Location of public disclosure	https://www.nordlb.com/fileadmin/redaktion_en/branchen/investorrelations/Systemic_Importance_Announcement_31-	1.b.(6)

Complexity Indicators

Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives	Amount	
a. OTC derivatives cleared through a central counterparty	51 618	9.a.
b. OTC derivatives settled bilaterally	314 865 570	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	314 917 188	9.c.

Section 10: Trading and Available-for-Sale Securities	Amount	
a. Held-for-trading securities (HFT)	4 351 205	10.a.
b. Available-for-sale securities (AFS)	41 916 973	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	20 772 952	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	3 826 570	10.d.
f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	21 668 656	10.f.

Section 11: Level 3 Assets	Amount	
a. Level 3 assets indicator	414 894	11.a.

Cross-Jurisdictional Activity Indicators

Section 12: Cross-Jurisdictional Claims	Amount	
a. Foreign claims on an ultimate risk basis (excluding derivatives activity)	66 154 289	12.a.
c. Cross-jurisdictional claims indicator (item 12.a)	66 154 289	12.c.

Section 13: Cross-Jurisdictional Liabilities	Amount	
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	20 173 331	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	9 430 572	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	17 643 136	13.b.
d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	28 385 895	13.d.

Additional Indicators