

Bank name:

Societe Generale

## General Bank Data

Section 1 - General Information	GSIB	Response	
a. General information provided by the relevant supervisory authority:			
(1) Country code	1001	FR	1.a.(1)
(2) Bank name	1002	SocieteGenerale	1.a.(2)
(3) Reporting date (yyyy-mm-dd)	1003	2014-12-31	1.a.(3)
(4) Reporting currency	1004	EUR	1.a.(4)
(5) Euro conversion rate	1005	1	1.a.(5)
b. General Information provided by the reporting institution:			
(1) Reporting unit	1007	1	1.b.(1)
(2) Accounting standard	1008	IFRS	1.b.(2)
(3) Date of public disclosure (yyyy-mm-dd)	1009	2015-04-30	1.b.(3)
(4) Language of public disclosure	1010	English	1.b.(4)
(5) Web address of public disclosure	1011	<a href="http://www.societegenerale.com/sites/default/files/documents/Plier%2">http://www.societegenerale.com/sites/default/files/documents/Plier%2</a>	1.b.(5)

## Size Indicator

Section 2 - Total Exposures	GSIB	Amount	
a. Counterparty exposure of derivatives contracts	1012	56,279,212,377	2.a.
b. Gross value of securities financing transactions (SFTs)	1013	228,835,403,200	2.b.
c. Counterparty exposure of SFTs	1014	15,445,970,743	2.c.
d. Other assets	1015	778,470,839,767	2.d.
(1) Securities received in SFTs that are recognised as assets	1016	0	2.d.(1)
e. Total on-balance-sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1))	1017	1,079,031,426,088	2.e.
f. Potential future exposure of derivative contracts	1018	102,215,794,338	2.f.
g. Notional amount of off-balance-sheet items with a 0% credit conversion factor	1019	4,848,086,263	2.g.
(1) Unconditionally cancellable credit card commitments	1020	0	2.g.(1)
(2) Other unconditionally cancellable commitments	1021	4,224,312,676	2.g.(2)
h. Notional amount of off-balance-sheet items with a 20% credit conversion factor	1022	39,252,942,086	2.h.
i. Notional amount of off-balance-sheet items with a 50% credit conversion factor	1023	92,980,383,993	2.i.
j. Notional amount of off-balance-sheet items with a 100% credit conversion factor	1024	24,456,858,731	2.j.
k. Total off-balance-sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))	1025	259,952,184,003	2.k.
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:			
(1) On-balance-sheet assets	1026	81,045,475,334	2.l.(1)
(2) Potential future exposure of derivatives contracts	1027	0	2.l.(2)
(3) Unconditionally cancellable commitments	1028	0	2.l.(3)
(4) Other off-balance-sheet commitments	1029	5,044,251,650	2.l.(4)
(5) Investment value in the consolidated entities	1030	5,104,730,600	2.l.(5)
m. Regulatory adjustments	1031	10,770,441,759	2.m.
n. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)	1032	1,409,198,164,715	2.n.

## Interconnectedness Indicators

Section 3 - Intra-Financial System Assets	GSIB	Amount	
a. Funds deposited with or lent to other financial institutions	1033	19,095,935,935	3.a.
(1) Certificates of deposit	1034	0	3.a.(1)
b. Unused portion of committed lines extended to other financial institutions	1035	20,093,146,535	3.b.
c. Holdings of securities issued by other financial institutions:			
(1) Secured debt securities	1036	22,746,052,860	3.c.(1)
(2) Senior unsecured debt securities	1037	0	3.c.(2)
(3) Subordinated debt securities	1038	0	3.c.(3)
(4) Commercial paper	1039	0	3.c.(4)
(5) Equity securities	1040	15,069,630,790	3.c.(5)
(6) Offsetting short positions in relation to the specific equity securities included in item 3.c.(5)	1041	14,613,758,000	3.c.(6)
d. Net positive current exposure of securities financing transactions with other financial institutions	1042	18,238,256,609	3.d.
e. Over-the-counter derivatives with other financial institutions that have a net positive fair value:			
(1) Net positive fair value	1043	7,294,526,723	3.e.(1)
(2) Potential future exposure	1044	34,518,437,665	3.e.(2)
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))	1045	122,442,229,117	3.f.

Section 4 - Intra-Financial System Liabilities	GSIB	Amount	
a. Deposits due to depository institutions	1046	32,253,018,714	4.a.
b. Deposits due to non-depository financial institutions	1047	64,145,362,078	4.b.
c. Unused portion of committed lines obtained from other financial institutions	1048	27,567,098,543	4.c.
d. Net negative current exposure of securities financing transactions with other financial institutions	1049	22,865,005,112	4.d.
e. Over-the-counter derivatives with other financial institutions that have a net negative fair value:			
(1) Net negative fair value	1050	3,085,265,812	4.e.(1)
(2) Potential future exposure	1051	27,200,042,265	4.e.(2)
f. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))	1052	176,915,792,524	4.f.

Section 5 - Securities Outstanding	GSIB	Amount	
a. Secured debt securities	1053	23,627,192,457	5.a.
b. Senior unsecured debt securities	1054	103,207,310,097	5.b.
c. Subordinated debt securities	1055	18,432,858,147	5.c.
d. Commercial paper	1056	8,585,000,000	5.d.
e. Certificates of deposit	1057	18,552,470,000	5.e.
f. Common equity	1058	28,174,215,534	5.f.
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.	1059	0	5.g.
h. Securities outstanding indicator (sum of items 5.a through 5.g)	1060	200,579,046,234	5.h.

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## Substitutability/Financial Institution Infrastructure Indicators

Section 6 - Payments made in the reporting year (excluding intragroup payments)	Reported in	Amount in specified currency	GSIB	Amount	
a. Australian dollars	AUD	AUD 297,796,483,762	1061	202,471,479,399	6.a.
b. Brazilian real	BRL	BRL 525,451,193,670	1062	168,545,996,407	6.b.
c. Canadian dollars	CAD	CAD 280,366,769,477	1063	191,387,305,031	6.c.
d. Swiss francs	CHF	CHF 217,323,488,128	1064	178,931,376,505	6.d.
e. Chinese yuan	CNY	CNY 2,110,609,514,786	1065	258,315,324,587	6.e.
f. Euros	EUR	EUR 13,647,584,352,486	1066	13,647,584,352,486	6.f.
g. British pounds	GBP	GBP 1,228,389,205,639	1067	1,524,505,121,518	6.g.
h. Hong Kong dollars	HKD	HKD 2,050,088,099,529	1068	199,311,172,305	6.h.
i. Indian rupee	INR	INR 359,368,147,676	1069	4,439,849,358	6.i.
j. Japanese yen	JPY	JPY 144,228,253,934,951	1070	1,028,479,130,952	6.j.
k. Swedish krona	SEK	SEK 561,404,409,059	1071	61,726,115,547	6.k.
l. United States dollars	USD	USD 13,508,739,465,353	1072	10,184,786,462,315	6.l.
m. Payments activity indicator (sum of items 6.a through 6.l)			1073	27,650,483,686,410	6.m.

Section 7 - Assets Under Custody	GSIB	Amount	
a. Assets under custody indicator	1074	3,854,000,000,000	7.a.

Section 8 - Underwritten Transactions in Debt and Equity Markets	GSIB	Amount	
a. Equity underwriting activity	1075	5,095,545,168	8.a.
b. Debt underwriting activity	1076	89,411,000,000	8.b.
c. Underwriting activity indicator (sum of items 8.a and 8.b)	1077	94,506,545,168	8.c.

## Complexity indicators

Section 9 - Notional Amount of Over-the-Counter (OTC) Derivatives	GSIB	Amount	
a. OTC derivatives cleared through a central counterparty	1078	9,620,236,463,238	9.a.
b. OTC derivatives settled bilaterally	1079	8,907,562,134,944	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	1080	18,527,798,598,182	9.c.

Section 10 - Trading and Available-for-Sale Securities	GSIB	Amount	
a. Held-for-trading securities (HFT)	1081	157,890,359,020	10.a.
b. Available-for-sale securities (AFS)	1082	65,566,185,877	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	1083	83,292,426,442	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	1084	31,709,069,823	10.d.
e. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	1085	108,455,048,632	10.e.

Section 11 - Level 3 Assets	GSIB	Amount	
a. Level 3 assets indicator (Assets valued using Level 3 measurement inputs)	1086	7,166,219,567	11.a.

## Cross-Jurisdictional Activity Indicators

Section 12 - Cross-Jurisdictional Claims	GSIB	Amount	
a. Cross-jurisdictional claims indicator (Total foreign claims on an ultimate risk basis)	1087	426,598,772,707	12.a.

Section 13 - Cross-Jurisdictional Liabilities	GSIB	Amount	
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	1088	182,601,610,379	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	1089	0	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	1090	153,971,355,762	13.b.
c. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	1091	336,572,966,141	13.c.

## Ancillary Data