

General Bank Data			
Section 1: General Information		Response	
a. General information provided by the national supervisor:			
(1) Country code		IT	1.a.(1)
(2) Bank name		Unicredit	1.a.(2)
b. General information provided by the reporting institution:			
(1) Reporting date (yyyy-mm-dd)		31/12/2013	1.b.(1)
(2) Reporting currency		EUR	1.b.(2)
(3) Euro conversion rate		1.0000	1.b.(3)
(4) Reporting unit		1 000	1.b.(4)
(5) Accounting standard		IFRS	1.b.(5)
(6) Location of public disclosure		https://www.unicreditgroup.eu/bilanci	1.b.(6)
Size Indicator			
Section 2: Total Exposures		Amount	
a. Counterparty exposure of derivatives contracts (method 1)			
		20 304 456	2.a.
b. Gross value of securities financing transactions (SFTs)			
		60 622 809	2.b.
c. Counterparty exposure of SFTs			
		6 549 090	2.c.
d. Other assets			
		735 618 746	2.d.
(1) Securities received in SFTs that are recognised as assets			
		0	2.d.(1)
e. Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1))			
		823 095 101	2.e.
f. Potential future exposure of derivative contracts (method 1)			
		18 909 808	2.f.
g. Notional amount of off-balance sheet items with a 0% CCF			
		165 269 574	2.g.
(1) Unconditionally cancellable credit card commitments			
		6 857 661	2.g.(1)
(2) Other unconditionally cancellable commitments			
		151 198 660	2.g.(2)
h. Notional amount of off-balance sheet items with a 20% CCF			
		19 073 571	2.h.
i. Notional amount of off-balance sheet items with a 50% CCF			
		97 792 740	2.i.
j. Notional amount of off-balance sheet items with a 100% CCF			
		15 694 464	2.j.
k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))			
		174 489 468	2.k.
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:			
(1) On-balance sheet assets			
		14 268 566	2.l.(1)
(2) Potential future exposure of derivatives contracts			
		0	2.l.(2)
(3) Unconditionally cancellable commitments			
		0	2.l.(3)
(4) Other off-balance sheet commitments			
		120 031	2.l.(4)
(5) Investment value in the consolidated entities			
		473 767	2.l.(5)
m. Regulatory adjustments			
		6 909 619	2.m.
o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)			
		1 004 589 780	2.o.
Interconnectedness Indicators			
Section 3: Intra-Financial System Assets		Amount	
a. Funds deposited with or lent to other financial institutions			
		20 451 390	3.a.
(1) Certificates of deposit			
		36 000	3.a.(1)
b. Undrawn committed lines extended to other financial institutions			
		28 365 812	3.b.
c. Holdings of securities issued by other financial institutions:			
(1) Secured debt securities			
		0	3.c.(1)
(2) Senior unsecured debt securities			
		24 317 098	3.c.(2)
(3) Subordinated debt securities			
		1 801 897	3.c.(3)
(4) Commercial paper			
		0	3.c.(4)
(5) Stock (including par and surplus of common and preferred shares)			
		3 477 461	3.c.(5)
(6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5)			
		0	3.c.(6)
d. Net positive current exposure of securities financing transactions with other financial institutions			
		12 686 995	3.d.
e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value:			
(1) Net positive fair value (include collateral held if it is within the master netting agreement)			
		23 824 595	3.e.(1)
(2) Potential future exposure			
		28 513 751	3.e.(2)
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))			
		143 438 999	3.f.
Section 4: Intra-Financial System Liabilities		Amount	
a. Deposits due to depository institutions			
		26 427 441	4.a.
b. Deposits due to non-depository financial institutions			
		32 358 162	4.b.
c. Undrawn committed lines obtained from other financial institutions			
		0	4.c.
d. Net negative current exposure of securities financing transactions with other financial institutions			
		25 528 554	4.d.
e. OTC derivatives with other financial institutions that have a net negative fair value:			
(1) Net negative fair value (include collateral provided if it is within the master netting agreement)			
		22 004 996	4.e.(1)
(2) Potential future exposure			
		0	4.e.(2)
g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))			
		106 319 153	4.g.
Section 5: Securities Outstanding		Amount	
a. Secured debt securities			
		45 700 000	5.a.
b. Senior unsecured debt securities			
		94 804 213	5.b.
c. Subordinated debt securities			
		20 054 100	5.c.
d. Commercial paper			
		108 000	5.d.
e. Certificates of deposit			
		3 176 000	5.e.
f. Common equity			
		31 158 970	5.f.
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.			
		0	5.g.
i. Securities outstanding indicator (sum of items 5.a through 5.g)			
		195 001 283	5.i.
Substitutability/Financial Institution Infrastructure Indicators			
Section 6: Payments made in the reporting year (excluding intragroup payments)		Amount in specified currency	
	Reported in	Amount	
a. Australian dollars	AUD	AUD 42,856,933	31 248 964
b. Brazilian real	BRL	BRL 300	105
c. Canadian dollars	CAD	CAD 75,043,217	54 895 060
d. Swiss francs	CHF	CHF 157,496,199	127 941 679
e. Chinese yuan	CNY	CNY 3,474,388	425 666
f. Euros	EUR	EUR 4,259,431,641	4 259 431 641
g. British pounds	GBP	GBP 191,873,725	225 977 644
h. Hong Kong dollars	HKD	HKD 31,646,783	3 073 180
i. Indian rupee	INR	INR 12,658,774	163 448
j. Japanese yen	JPY	JPY 11,281,224,294	87 195 425
k. Swedish krona	SEK	SEK 255,674,078	29 564 223
l. United States dollars	USD	USD 2,853,172,240	2 149 107 118
n. Payments activity indicator (sum of items 6.a through 6.l)			6 969 024 152
Section 7: Assets Under Custody		Amount	
a. Assets under custody indicator			504 908 152
Section 8: Underwritten Transactions in Debt and Equity Markets		Amount	
a. Equity underwriting activity			2 440 722
b. Debt underwriting activity			60 124 000
c. Underwriting activity indicator (sum of items 8.a and 8.b)			62 564 722

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(6) Location of public disclosure	https://www.unicreditgroup.eu/bilanci	1.b.(6)
Complexity Indicators		
Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives		
a. OTC derivatives cleared through a central counterparty	Amount	9.a.
b. OTC derivatives settled bilaterally	113 197 088	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	2 591 355 428	9.c.
Section 10: Trading and Available-for-Sale Securities		
a. Held-for-trading securities (HFT)	Amount	10.a.
b. Available-for-sale securities (AFS)	23 647 638	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	85 874 071	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	90 691 949	10.d.
f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	13 575 055	10.f.
Section 11: Level 3 Assets		
a. Level 3 assets indicator	Amount	11.a.
	7 412 000	
Cross-Jurisdictional Activity Indicators		
Section 12: Cross-Jurisdictional Claims		
a. Foreign claims on an ultimate risk basis (excluding derivatives activity)	Amount	12.a.
c. Cross-jurisdictional claims indicator (item 12.a)	433 361 885	12.c.
Section 13: Cross-Jurisdictional Liabilities		
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	Amount	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	164 644 414	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	61 275 646	13.b.
d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	306 631 410	13.d.
	410 000 178	
Additional Indicators		