

General Bank Data						
Section 1: General Information		Response				
a. General information provided by the national supervisor:						
(1) Country code		DE	1.a.(1)			
(2) Bank name		Helaba	1.a.(2)			
b. General Information provided by the reporting institution:						
(1) Reporting date (yyyy-mm-dd)		31/12/2013	1.b.(1)			
(2) Reporting currency		EUR	1.b.(2)			
(3) Euro conversion rate		1.0000	1.b.(3)			
(4) Reporting unit		1	1.b.(4)			
(5) Accounting standard		IFRS	1.b.(5)			
(6) Location of public disclosure		https://www.helaba.de/de/DieHelaba/InvestorRelations/Regulierung/BuBa	1.b.(6)			
Size Indicator						
Section 2: Total Exposures		Amount				
a. Counterparty exposure of derivatives contracts (method 1)						
		10 464 417 853	2.a.			
b. Gross value of securities financing transactions (SFTs)						
		395 520 974	2.b.			
c. Counterparty exposure of SFTs						
		71 137 464	2.c.			
d. Other assets						
		163 364 794 166	2.d.			
(1) Securities received in SFTs that are recognised as assets						
		152 992 199	2.d.(1)			
e. Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d.(1))						
		174 142 878 257	2.e.			
f. Potential future exposure of derivative contracts (method 1)						
		2 226 037 695	2.f.			
g. Notional amount of off-balance sheet items with a 0% CCF						
		2 377 369 298	2.g.			
(1) Unconditionally cancellable credit card commitments						
		84 686 264	2.g.(1)			
(2) Other unconditionally cancellable commitments						
		2 292 683 034	2.g.(2)			
h. Notional amount of off-balance sheet items with a 20% CCF						
		2 071 266 375	2.h.			
i. Notional amount of off-balance sheet items with a 50% CCF						
		23 660 324 344	2.i.			
j. Notional amount of off-balance sheet items with a 100% CCF						
		2 965 317 120	2.j.			
k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))						
		31 160 682 464	2.k.			
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:						
(1) On-balance sheet assets						
		5 335 917 746	2.l.(1)			
(2) Potential future exposure of derivatives contracts						
		0	2.l.(2)			
(3) Unconditionally cancellable commitments						
		0	2.l.(3)			
(4) Other off-balance sheet commitments						
		0	2.l.(4)			
(5) Investment value in the consolidated entities						
		4 380 552 872	2.l.(5)			
m. Regulatory adjustments						
		885 558 000	2.m.			
o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)						
		205 373 367 595	2.o.			
Interconnectedness Indicators						
Section 3: Intra-Financial System Assets		Amount				
a. Funds deposited with or lent to other financial institutions						
		21 333 000 000	3.a.			
(1) Certificates of deposit						
		550 000 000	3.a.(1)			
b. Undrawn committed lines extended to other financial institutions						
		319 000 000	3.b.			
c. Holdings of securities issued by other financial institutions:						
(1) Secured debt securities						
		4 234 586 311	3.c.(1)			
(2) Senior unsecured debt securities						
		15 099 775 914	3.c.(2)			
(3) Subordinated debt securities						
		0	3.c.(3)			
(4) Commercial paper						
		33 000 000	3.c.(4)			
(5) Stock (including par and surplus of common and preferred shares)						
		3 274 000 000	3.c.(5)			
(6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5)						
		0	3.c.(6)			
d. Net positive current exposure of securities financing transactions with other financial institutions						
		11 365 501	3.d.			
e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value:						
(1) Net positive fair value (include collateral held if it is within the master netting agreement)						
		1 630 305 293	3.e.(1)			
(2) Potential future exposure						
		737 631 619	3.e.(2)			
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))						
		46 672 664 638	3.f.			
Section 4: Intra-Financial System Liabilities		Amount				
a. Deposits due to depository institutions						
		52 572 000 000	4.a.			
b. Deposits due to non-depository financial institutions						
		19 680 000 000	4.b.			
c. Undrawn committed lines obtained from other financial institutions						
		0	4.c.			
d. Net negative current exposure of securities financing transactions with other financial institutions						
		68 500	4.d.			
e. OTC derivatives with other financial institutions that have a net negative fair value:						
(1) Net negative fair value (include collateral provided if it is within the master netting agreement)						
		9 642 051 594	4.e.(1)			
(2) Potential future exposure						
		631 205 661	4.e.(2)			
g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))						
		82 525 325 754	4.g.			
Section 5: Securities Outstanding		Amount				
a. Secured debt securities						
		16 062 000 000	5.a.			
b. Senior unsecured debt securities						
		30 902 000 000	5.b.			
c. Subordinated debt securities						
		2 752 688 961	5.c.			
d. Commercial paper						
		1 393 000 000	5.d.			
e. Certificates of deposit						
		2 599 000 000	5.e.			
f. Common equity						
		0	5.f.			
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.						
		1 053 000 000	5.g.			
i. Securities outstanding indicator (sum of items 5.a through 5.g)						
		54 761 688 961	5.i.			
Substitutability/Financial Institution Infrastructure Indicators						
Section 6: Payments made in the reporting year (excluding intragroup payments)		Reported in	Amount in specified currency	Amount		
a. Australian dollars	AUD	AUD 7,098,475,070		5 175 825 108	6.a.	
b. Brazilian real	BRL	BRL 0		0	6.b.	
c. Canadian dollars	CAD	CAD 54,557,765,812		39 909 694 047	6.c.	
d. Swiss francs	CHF	CHF 102,684,647,608		83 415 640 288	6.d.	
e. Chinese yuan	CNY	CNY 866,305,476		106 135 702	6.e.	
f. Euros	EUR	EUR 1,599,992,124,460		1 599 992 124 460	6.f.	
g. British pounds	GBP	GBP 60,482,839,452		71 233 148 367	6.g.	
h. Hong Kong dollars	HKD	HKD 15,112,940,903		1 467 599 057	6.h.	
i. Indian rupee	INR	INR 972,964,625		12 562 754	6.i.	
j. Japanese yen	JPY	JPY 1,594,009,471,714		12 320 500 897	6.j.	
k. Swedish krona	SEK	SEK 69,982,272,562		8 092 222 473	6.k.	
l. United States dollars	USD	USD 391,643,306,130		294 999 160 968	6.l.	
n. Payments activity indicator (sum of items 6.a through 6.l)					2 116 724 614 120	6.n.
Section 7: Assets Under Custody		Amount				
a. Assets under custody indicator				120 200 000 000	7.a.	
Section 8: Underwritten Transactions in Debt and Equity Markets		Amount				
a. Equity underwriting activity				0	8.a.	
b. Debt underwriting activity				8 473 000 000	8.b.	
c. Underwriting activity indicator (sum of items 8.a and 8.b)				8 473 000 000	8.c.	

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Complexity Indicators		
Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives		Amount
a. OTC derivatives cleared through a central counterparty	124 335 180 254	9.a.
b. OTC derivatives settled bilaterally	422 483 106 928	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	546 818 287 182	9.c.
Section 10: Trading and Available-for-Sale Securities		Amount
a. Held-for-trading securities (HFT)	23 777 107 903	10.a.
b. Available-for-sale securities (AFS)	20 414 947 512	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	19 132 270 000	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	3 613 890 000	10.d.
f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	21 445 895 415	10.f.
Section 11: Level 3 Assets		Amount
a. Level 3 assets indicator	574 693 755	11.a.
Cross-Jurisdictional Activity Indicators		
Section 12: Cross-Jurisdictional Claims		Amount
a. Foreign claims on an ultimate risk basis (excluding derivatives activity)	49 946 221 000	12.a.
c. Cross-jurisdictional claims indicator (item 12.a)	49 946 221 000	12.c.
Section 13: Cross-Jurisdictional Liabilities		Amount
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	10 038 329 000	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	2 817 859 000	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	4 067 216 000	13.b.
d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	11 287 686 000	13.d.
Additional Indicators		