

General Bank Data					
<b>Section 1: General Information</b>		<b>Response</b>			
a. General information provided by the national supervisor:					
(1) Country code		AT	1.a.(1)		
(2) Bank name		Erste Group	1.a.(2)		
b. General information provided by the reporting institution:					
(1) Reporting date (yyyy-mm-dd)		31/12/2013	1.b.(1)		
(2) Reporting currency		EUR	1.b.(2)		
(3) Euro conversion rate		1.0000	1.b.(3)		
(4) Reporting unit		1 000 000	1.b.(4)		
(5) Accounting standard		IFRS	1.b.(5)		
(6) Location of public disclosure		<a href="http://www.erstegroup.com/en/Investors/RegDisclosure/G-SII">http://www.erstegroup.com/en/Investors/RegDisclosure/G-SII</a>	1.b.(6)		
<b>Size Indicator</b>					
<b>Section 2: Total Exposures</b>		<b>Amount</b>			
a. Counterparty exposure of derivatives contracts (method 1)					
		5 189	2.a.		
b. Gross value of securities financing transactions (SFTs)					
		8 843	2.b.		
c. Counterparty exposure of SFTs					
		5 265	2.c.		
d. Other assets					
(1) Securities received in SFTs that are recognised as assets		187 912	2.d.		
(2) Total on-balance sheet items (sum of items 2.a, 2.b, 2.c, and 2.d, minus 2.d.(1))		0	2.d.(1)		
		207 209	2.e.		
f. Potential future exposure of derivative contracts (method 1)					
		1 830	2.f.		
g. Notional amount of off-balance sheet items with a 0% CCF					
		8 187	2.g.		
(1) Unconditionally cancellable credit card commitments		0	2.g.(1)		
(2) Other unconditionally cancellable commitments		8 148	2.g.(2)		
h. Notional amount of off-balance sheet items with a 20% CCF					
		4 376	2.h.		
i. Notional amount of off-balance sheet items with a 50% CCF					
		14 160	2.i.		
j. Notional amount of off-balance sheet items with a 100% CCF					
		3 908	2.j.		
k. Total off-balance sheet items (sum of items 2.f, 2.g, and 2.h through 2.j, minus 0.9 times the sum of items 2.g.(1) and 2.g.(2))					
		25 128	2.k.		
l. Entities consolidated for accounting purposes but not for risk-based regulatory purposes:					
(1) On-balance sheet assets		1 507	2.l.(1)		
(2) Potential future exposure of derivatives contracts		0	2.l.(2)		
(3) Unconditionally cancellable commitments		0	2.l.(3)		
(4) Other off-balance sheet commitments		2	2.l.(4)		
(5) Investment value in the consolidated entities		120	2.l.(5)		
m. Regulatory adjustments					
		2 735	2.m.		
o. Total exposures indicator (sum of items 2.e, 2.k, 2.l.(1), 2.l.(2), 0.1 times 2.l.(3), 2.l.(4), minus the sum of items 2.l.(5) and 2.m)					
		230 992	2.o.		
<b>Interconnectedness Indicators</b>					
<b>Section 3: Intra-Financial System Assets</b>		<b>Amount</b>			
a. Funds deposited with or lent to other financial institutions					
		10 630	3.a.		
(1) Certificates of deposit		0	3.a.(1)		
b. Undrawn committed lines extended to other financial institutions					
		2 158	3.b.		
c. Holdings of securities issued by other financial institutions:					
(1) Secured debt securities		2 091	3.c.(1)		
(2) Senior unsecured debt securities		3 333	3.c.(2)		
(3) Subordinated debt securities		581	3.c.(3)		
(4) Commercial paper		0	3.c.(4)		
(5) Stock (including par and surplus of common and preferred shares)		103	3.c.(5)		
(6) Offsetting short positions in relation to the specific stock holdings included in item 3.c.(5)		31	3.c.(6)		
d. Net positive current exposure of securities financing transactions with other financial institutions					
		149	3.d.		
e. Over-the-counter (OTC) derivatives with other financial institutions that have a net positive fair value:					
(1) Net positive fair value (include collateral held if it is within the master netting agreement)		497	3.e.(1)		
(2) Potential future exposure		1 566	3.e.(2)		
f. Intra-financial system assets indicator (sum of items 3.a, 3.b through 3.c.(5), 3.d, 3.e.(1), and 3.e.(2), minus 3.c.(6))					
		21 077	3.f.		
<b>Section 4: Intra-Financial System Liabilities</b>		<b>Amount</b>			
a. Deposits due to depository institutions					
		16 918	4.a.		
b. Deposits due to non-depository financial institutions					
		5 143	4.b.		
c. Undrawn committed lines obtained from other financial institutions					
		0	4.c.		
d. Net negative current exposure of securities financing transactions with other financial institutions					
		739	4.d.		
e. OTC derivatives with other financial institutions that have a net negative fair value:					
(1) Net negative fair value (include collateral provided if it is within the master netting agreement)		526	4.e.(1)		
(2) Potential future exposure		530	4.e.(2)		
g. Intra-financial system liabilities indicator (sum of items 4.a through 4.e.(2))					
		23 857	4.g.		
<b>Section 5: Securities Outstanding</b>		<b>Amount</b>			
a. Secured debt securities					
		9 519	5.a.		
b. Senior unsecured debt securities					
		17 389	5.b.		
c. Subordinated debt securities					
		5 333	5.c.		
d. Commercial paper					
		464	5.d.		
e. Certificates of deposit					
		347	5.e.		
f. Common equity					
		10 514	5.f.		
g. Preferred shares and any other forms of subordinated funding not captured in item 5.c.					
		173	5.g.		
i. Securities outstanding indicator (sum of items 5.a through 5.g)					
		43 739	5.i.		
<b>Substitutability/Financial Institution Infrastructure Indicators</b>					
<b>Section 6: Payments made in the reporting year (excluding intragroup payments)</b>		<b>Reported in</b>	<b>Amount in specified currency</b>	<b>Amount</b>	
a. Australian dollars	AUD	AUD 45,023		32 709	6.a.
b. Brazilian real	BRL	BRL 191		58	6.b.
c. Canadian dollars	CAD	CAD 12,818		9 372	6.c.
d. Swiss francs	CHF	CHF 651,678		529 432	6.d.
e. Chinese yuan	CNY	CNY 1,473		180	6.e.
f. Euros	EUR	EUR 1,157,315		1 157 315	6.f.
g. British pounds	GBP	GBP 113,562		133 697	6.g.
h. Hong Kong dollars	HKD	HKD 116,460		11 307	6.h.
i. Indian rupee	INR	INR 7,297		85	6.i.
j. Japanese yen	JPY	JPY 4,882,741		37 707	6.j.
k. Swedish krona	SEK	SEK 310,993		35 960	6.k.
l. United States dollars	USD	USD 5,233,240		3 940 989	6.l.
n. Payments activity indicator (sum of items 6.a through 6.l)				5 888 811	6.n.
<b>Section 7: Assets Under Custody</b>		<b>Amount</b>			
a. Assets under custody indicator			214 340	7.a.	
<b>Section 8: Underwritten Transactions in Debt and Equity Markets</b>		<b>Amount</b>			
a. Equity underwriting activity			0	8.a.	
b. Debt underwriting activity			69	8.b.	
c. Underwriting activity indicator (sum of items 8.a and 8.b)			69	8.c.	

General Bank Data		
<b>Section 1: General Information</b>		
a. General information provided by the national supervisor:	<b>Response</b>	
(1) Country code	AT	1.a.(1)
(2) Bank name	Erste Group	1.a.(2)
b. General information provided by the reporting institution:		
(1) Reporting date (yyyy-mm-dd)	31/12/2013	1.b.(1)
(2) Reporting currency	EUR	1.b.(2)
(3) Euro conversion rate	1.0000	1.b.(3)
(4) Reporting unit	1 000 000	1.b.(4)
(5) Accounting standard	IFRS	1.b.(5)
(6) Location of public disclosure	<a href="http://www.erstegroup.com/en/Investors/RegDisclosure/G-SII">http://www.erstegroup.com/en/Investors/RegDisclosure/G-SII</a>	1.b.(6)
<b>Complexity Indicators</b>		
<b>Section 9: Notional Amount of Over-the-Counter (OTC) Derivatives</b>		
	<b>Amount</b>	
a. OTC derivatives cleared through a central counterparty	7 346	9.a.
b. OTC derivatives settled bilaterally	252 515	9.b.
c. OTC derivatives indicator (sum of items 9.a and 9.b)	259 861	9.c.
<b>Section 10: Trading and Available-for-Sale Securities</b>		
	<b>Amount</b>	
a. Held-for-trading securities (HFT)	6 412	10.a.
b. Available-for-sale securities (AFS)	19 738	10.b.
c. Trading and AFS securities that meet the definition of Level 1 assets	15 252	10.c.
d. Trading and AFS securities that meet the definition of Level 2 assets, with haircuts	587	10.d.
f. Trading and AFS securities indicator (sum of items 10.a and 10.b, minus the sum of 10.c and 10.d)	10 311	10.f.
<b>Section 11: Level 3 Assets</b>		
	<b>Amount</b>	
a. Level 3 assets indicator	331	11.a.
<b>Cross-Jurisdictional Activity Indicators</b>		
<b>Section 12: Cross-Jurisdictional Claims</b>		
	<b>Amount</b>	
a. Foreign claims on an ultimate risk basis (excluding derivatives activity)	105 063	12.a.
c. Cross-jurisdictional claims indicator (item 12.a)	105 063	12.c.
<b>Section 13: Cross-Jurisdictional Liabilities</b>		
	<b>Amount</b>	
a. Foreign liabilities (excluding derivatives and local liabilities in local currency)	51 320	13.a.
(1) Any foreign liabilities to related offices included in item 13.a.	6 305	13.a.(1)
b. Local liabilities in local currency (excluding derivatives activity)	49 741	13.b.
d. Cross-jurisdictional liabilities indicator (sum of items 13.a and 13.b, minus 13.a.(1))	94 756	13.d.
<b>Additional Indicators</b>		